



Third-Party Accredited Investor Verification Letter

Name of Investor {or Entity}: _____ Date: _____

The Investor {or Entity} named above has asked me to verify that the Investor {or Entity} is an “accredited investor” within the meaning of Rule 501 of Regulation D of the Securities Act of 1933. Based on my knowledge of the Investor {or Entity}, I confirm that I, or my firm is (check one):

- A certified public accountant duly registered and in good standing in the jurisdiction in which I am licensed.
- A licensed attorney in good standing under the laws of each jurisdiction in which I am admitted.
- A broker-dealer registered with the Securities and Exchange Commission under the Securities Exchange Act of 1934.
- An investment adviser registered with the Securities and Exchange Commission under the Investment Advisers Act of 1940.

On the date noted above, I took reasonable steps as outlined by the SEC to determine that the investor {or Entity} is an accredited investor. While I am not aware of any facts that would lead me to believe that the documents I reviewed are incomplete or inaccurate, I make no representation as to their completeness or accuracy.

Signature

Name: _____

Title: _____

Firm: _____

License/CRD#: _____

State(s): _____